

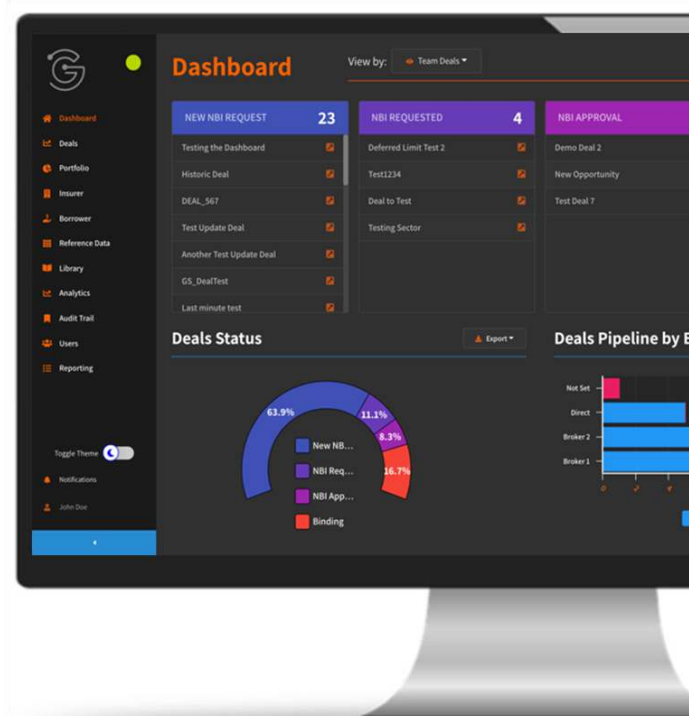
# Credit Insurance Application (CIA)

**Credit & Political Risk Insurance (CPRI) workflow application developed for the bank users of insurance covers.**

CIA combines data and reporting tools for transaction and portfolio management, built on a highly customisable low code application platform. CIA leverages structured data captured from initial lending information, insurance RFQs, pricing, approvals, allocations and final policies, as well as comprehensive limit management, to provide a seamless end-to-end operating environment. CIA augments standard internal processes with platform features such as connectivity to brokers and insurers. The application can connect to external market platforms as well as sit on top or alongside existing internal systems.

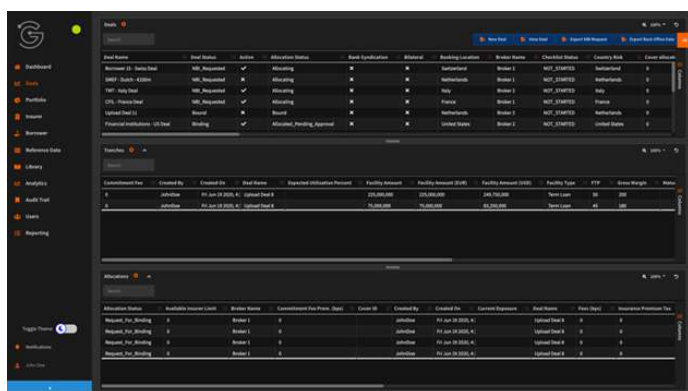
## The Key Features:

- ✔ **Productivity Tool:** less re-keying of data, more volumes with less people
- ✔ **Reduction in Errors:** less time spent on reconciliation or checking of documents, less manual intervention, one data source
- ✔ **Web-based:** Accessible globally for each CPRI principal with user rights for relevant locations
- ✔ **Easy Reporting:** reduced reliance on pivot tables & huge excel spreadsheets
- ✔ **Flexibility:** integrate with other market parties (brokers, insurers) and core loan systems through easy to implement APIs



## Key Features:

- ✔ Personalised dashboard with overview of deals by status and high-level charting
- ✔ Deal wizard for full deal workflow, from origination through to policy creating and management
- ✔ Portfolio overview showing all active insurance policies
- ✔ Full Insurer limit management: calculation of total exposure per Insurer, and checking Allocation amounts against available Headroom
- ✔ Individual Insurer & Borrower databases
- ✔ Customisable Analytics module visualising deal and portfolio data by different metrics
- ✔ Excel and PDF export functions
- ✔ Document storage library
- ✔ Fully customisable user-friendly Web GUI



## ABOUT GENESIS

### Genesis is a global Financial Markets software company with a difference.

We bring a fresh approach to helping firms adapt and innovate their business and operating models in an ever-challenging, constantly changing environment. Pioneering vision, coupled with our technical innovation, is at the heart of everything we do.

**Low Code / Pro Code:** We are a “low code/pro code” application platform, cloud delivered as a service (aPaaS).

**Performance:** Developed over the years with Financial Markets firms, the Genesis platform is empowering the next generation of agile solution delivery.

**Flexibility:** We’ve flexible delivery options, so you can pick the best approach for your needs – now and in the future. “Build IT Your Way”, “Build IT Together” or “Ready Built”.